

How To Find A Fiduciary



Questions To Ask Personal Finance Professionals

- 1) Are you obligated to act as a Fiduciary for ALL of my accounts?
- 2) How much is this going to cost me and how do you get paid?
- 3) Explain the pros-and-cons of your recommendations plus the pros-and-cons of my other options?

Find Financial Planners on these Online Portals

CFP Board: www.cfp.net

Financial Planning Association: www.onefpa.org

XY Planning Network: www.xyplanningnetwork.com

Fee-Only Network: www.feeonlynetwork.com

Garrett Planning Network: www.garrettplanningnetwork.com



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